

Client Name: \_\_\_\_\_ MI \_\_\_\_\_ Date of intake: \_\_\_\_\_ \ \_\_\_\_\_ \ \_\_\_\_\_

Address: \_\_\_\_\_ Diet: General Diabetic Other: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Microwave: Yes No  
Can you reheat frozen meals? \_\_\_\_\_

Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cell: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Y N Older individual at risk of institutional placement?

SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  Hospital Discharge

D.O.B. \_\_\_\_\_ \ \_\_\_\_\_ \ \_\_\_\_\_  LTC Discharge

Monthly Income: \$ \_\_\_\_\_  Loss Of Support

Illness \ Injury

Other: \_\_\_\_\_

Impairments: (sight, hearing, mobility) \_\_\_\_\_

Sex: Male Female

Lives With: Alone Spouse Children Relatives Non-Relatives # in Household: \_\_\_\_\_

Race: White Black Hispanic Other: \_\_\_\_\_

Speaks English: Yes No Other: \_\_\_\_\_ Limitations: Yes \_\_\_\_\_ No \_\_\_\_\_

Marital Status: Single Married Widowed Divorced

Transportation: Own Car Public Trans Senior Trans Family\Friend No Transportation

Currently Assisted By: Family Friends Agency: \_\_\_\_\_ Medical Alert System: \_\_\_\_\_

<b>Emergency Contact:</b>	<b>Alternate Contact:</b>
Name: _____	Name: _____
Relation: _____	Relation: _____
Day Phone: (_____) _____ - _____	Day Phone: (_____) _____ - _____
Evening Phone: (_____) _____ - _____	Evening Phone: (_____) _____ - _____

**PHYSICIAN'S INFORMATION**

Name: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Fax (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Hosp: \_\_\_\_\_

**Meal Service:**

Hot Meals Mon \_\_\_\_\_ Tue \_\_\_\_\_ Wed \_\_\_\_\_ Thur \_\_\_\_\_ Fri \_\_\_\_\_

<b>Donation Statement if other than participant:</b>	<b>Delivery Instructions:</b>
Send To: _____	_____
_____	_____
_____	Do you have dogs in the home? # _____
Relation To Participant: _____	Phone: (_____) _____ - _____

**Referral Source:**

Name of Person making referral: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Agency of Referral or Relation to participant: \_\_\_\_\_

How did you hear about Lifescape? \_\_\_\_\_

**Nutritional Assessment**

I have an illness or condition that has made me change the kind or amount of food I eat.	Yes	No	Unknown	Elects not to answer
I eat less than two meals a day	Yes	No	Unknown	Elects not to answer
I eat few fruits and vegetables, or milk products.	Yes	No	Unknown	Elects not to answer
I have three or more drinks of beer, liquor or wine almost every day.	Yes	No	Unknown	Elects not to answer
I have tooth or mouth problems that make it hard for me to eat.	Yes	No	Unknown	Elects not to answer
I don't always have enough money to buy the food I need.	Yes	No	Unknown	Elects not to answer
I eat alone most of the time.	Yes	No	Unknown	Elects not to answer
I take three or more different prescribed or over-the-counter drugs a day.	Yes	No	Unknown	Elects not to answer
Without wanting to, I have lost or gained ten pounds in the last six months.	Yes	No	Unknown	Elects not to answer
<i>**I am not always physically able to shop, cook, and/or feed myself.</i>	Yes	No	Unknown	Elects not to answer

Assessment of Need for Assistance with ADL'S and IADL'S

<b>Key:</b>	0	Independent \ No Impairment	A	Needs assistance but refuses
	1	Minimal Assistance \ Mild Impairment	D	Does not know if needed
	2	Moderate Assistance \ Some Impairment		
	3	Maximum Assistance \ Total Impairment		

**Instructions: Circle the number or letter that corresponds with the statement (see above key) which most closely describing the clients ability with regard to each ADL and IADL**

Activities of Daily Living (ADL'S)						Instrumental Activities of Daily Living (IADL'S)					
<b>Eating:</b>	0	1	2	3	A D	<b>Laundry:</b>	0	1	2	3	A D
<b>Bathing:</b>	0	1	2	3	A D	<b>Shopping:</b>	0	1	2	3	A D
<b>Grooming:</b>	0	1	2	3	A D	<b>Light Housework:</b>	0	1	2	3	A D
<b>Dressing:</b>	0	1	2	3	A D	<b>Heavy Housework:</b>	0	1	2	3	A D
<b>Toileting:</b>	0	1	2	3	A D	<b>Telephone Use:</b>	0	1	2	3	A D
<b>Walking\Mobility</b>	0	1	2	3	A D	<b>Financial Mgmt:</b>	0	1	2	3	A D
<b>Transferring:</b>	0	1	2	3	A D	<b>Transportation:</b>	0	1	2	3	A D
						<b>Meal Preparation:</b>	0	1	2	3	A D
						<b>Medication:</b>	0	1	2	3	A D

**\*\*Note statement #5 in the Nutritional Risk Assessment and the first and last statements in the IADL Assessment. Clients must be unable to shop, cook, and/or feed themselves and require assistance with Meal Preparation and Transportation to qualify for Home Delivered Meals.**

- Y N Are you able to drive? If no, how do you get your groceries?
- Y N Are you able to prepare a hot main meal?
- Y N Are you able to prepare a light meal such as a cereal or a sandwich?
- Y N Do you have difficulty chewing, swallowing, or cutting your food?
- Y N Do you have a food allergy? If yes, list:
- Y N Do you need special utensils to eat your meal? Type:

<b>Benefits</b>	
1= Medicaid	6= LIHEAP
2= Medicare	7= Homestead Exempt = TxBreak
3= Circuit Breaker Tax	8= Unknown
4= SSI	9= Tax Exempt Freeze =Giveup
5= Food Stamps	10= CCP Services
	11= QMB/SLIB = PA Insurance

<b>Veteran</b>	<b>Living Arrangement</b>
1 = Veteran	Year of Discharge: _____
2 = Spouse of Veteran	Branch of Service: _____
3 = Not a Veteran	4 = Cong Facility
4 = Unknown	5 = Nursing Home
	6 = Senior Housing
	7 = Other
	8 = Unknown
	9 = Homeless

Y N Are you aware of our agency's donation agreement policy?      Y N Discussed Rights & Responsibilities Form

Y N Are you willing to call our agency to cancel the meal if for any reason you will not be home

Y N Are you able to provide a meal for yourself should we not be able to deliver to you in severe weather?

Y N Do you have access to weather closing listings on television?

Y N Do you need in-home help or help with other benefits and services (meds, fuel, transportation)?

Y N Permission to refer?      Y N Referral Form completed to:

Additional Information (Optional)

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<b>FOR OFFICE USE ONLY</b>	<b>Expected Duration:</b>
<b>Disposition:</b>	___ 1 Month or less
Denied (reason) _____	___ Up to 6 Months
_____	___ Up to 1 year or more
Home Delivered Meals Authorized Start Date _____	___ Congregate possibility
Completed By _____	

Aging IS: \_\_\_\_\_ Tower ID \_\_\_\_\_ Napis Nutritional Risk Score \_\_\_\_\_

Route #    Mon \_\_\_    Tue \_\_\_    Wed \_\_\_    Thur \_\_\_    Fri \_\_\_